Agri-Tech Solutions

Investor Presentation
October 2025

NASDAQ: AGRZ

Forward-Looking Statements

Statements contained in this presentation regarding matters that are not historical facts are “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. Words such as “believes,” “expects,” “plans,” “potential,” “would” and “future” or similar expressions such as “look forward” are intended to identify forward-looking statements. Forward-looking statements are made as of the date of this presentation and are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy, activities of regulators and future regulations and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Although the Company believes that the expectations expressed in these forward-looking statements are reasonable, it cannot assure you that such expectations will turn out to be correct, and the Company cautions investors that actual results may differ materially from the anticipated results. Therefore, you should not rely on any of these forward-looking statements. These and other risks are described more fully in Agroz Inc.’s filings with the United States Securities and Exchange Commission (“SEC”), including the “Risk Factors” section of the Company’s prospectus, filed with the SEC on October 2, 2025, and its other documents subsequently filed with or furnished to the SEC. Investors and security holders are urged to read these documents free of charge on the SEC’s web site at www.sec.gov. All forward-looking statements contained in this presentation speak only as of the date on which they were made. Except to the extent required by law, the Company undertakes no obligation to update such statements to reflect events that occur or circumstances that exist after the date on which they were made.

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Past performance is not indicative of future results. Investments may be speculative, illiquid, and there is a risk of principal loss. There is no guarantee that any specific outcome will be achieved.

Our Mission

Our mission is to improve food safety, food security, and sustainability for society by creating a reliable, accessible food supply through our agricultural technology ("AgTech") and CEA vertical farming methods.

Our Company

Agroz® is an innovative, fully vertically integrated agricultural technology company designing, building, managing, and operating indoor Controlled Environment Agriculture (“CEA”) vertical farms.

Agroz also operates CEA vertical farms in local communities to grow and deliver clean, pesticide free, fresh and nutritious rich vegetables directly to consumers and businesses, and to educate the public on how their vegetables are grown.

Agroz's competitive advantage stems from its proprietary Agroz OS system, which integrates hardware, software and AI solutions to optimize farm productivity.

Key Investment Highlights and Growth Strategies

Growing Agri-Tech Industry

Significant global growth opportunities as the agricultural technology market is projected to expand at a **CAGR of 13.1%** from 2022 to 2032[1], unlocking new business potential and avenues for innovation.

Comprehensive Expertise in Vertical Farming

Agroz combines expertise in **designing, constructing, and managing vertical farms** with a focus on delivering fresh, high-quality produce. This holistic approach ensures seamless integration of operations and consistent product quality.

Strong Revenue and Gross Profit Growth

We achieved **revenue growth of 127% and gross profit of 84%** year-over-year for FY2024, driven by expansion into new markets, enhanced customer engagement initiatives, and strategic partnerships.

Proprietary and Advanced Agricultural Technology

With advanced features like **automation**, **environmental management**, and **integration with IoT and AI technologies**, Agroz can enhance farming efficiency and product quality. Agroz's proprietary CEA software, **Agroz OS** and the launch of **Agroz Copilot** highlights its commitment to innovation.

Strategic Partnerships with Industry Leaders

Agroz's partnership with **AEON** provides a unique platform to integrate indoor vertical farming into retail spaces with initiatives like **EduFarm** at AEON Alpha Angle and the **"Farm in Supermarket"** concept that offer experiential learning opportunities and provide consumers with fresh, clean produce. It also enhances consumer engagement and expand the Company's market reach.

Recognition for ESG Contributions and Sustainable Development

Agroz's **inclusion in the UNDP's Malaysia SDG Investor Map** and **membership in ESG** Malaysia highlights its alignment with sustainable development goals. Its practices contribute to **10 out of 17 UN SDGs**, demonstrating a strong commitment to environmental, social, and governance principles.

1. Source: Spherical Insights, Future Market Insights, Statista, and J&A Capital Markets Report by Jahani & Associates.

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Our Services

We offer a comprehensive set of farm solutions to our clients.
Our scope of work comprises the following:

Designing and/or constructing indoor CEA vertical farms

We design and construct customized indoor vertical farms, handling **layout planning, infrastructure design, construction, equipment setup, and integration of Agroz OS** to ensure seamless operation within a controlled environment.

Operating and managing indoor CEA vertical farms

We provide operation and management services, utilizing our **proprietary Agroz OS** and establish operating procedures to **oversee daily operations** and maintain all integrated systems.

Selling CEA vertical farms

We sell **CEA vertical farms** to potential buyers once they are fully operational and optimized. Each CEA vertical farm includes **Agroz OS**.

Selling fresh produce

We supply fresh produce to **wholesale distributors** and **major retailers in Malaysia**, including prominent supermarket brands like **AEON** and **Village Grocer.**

The automated hardware components of Agroz OS

Horticulture LED lighting systems

Adjustable light spectrum, intensity, and duration based on crop and growth stage.

Energy monitoring and management

Optimize energy use, connect to renewable green energy systems, including solar photovoltaics.

Monitoring devices

Human Machine Interfaces (HMI) for continuous real-time monitoring and configuration through touchscreen interfaces.

Environmental control devices

Regulate temperature, ventilation, humidity, air quality, and air flow.

Water management devices

Filter and clean water using ultraviolet light.

Irrigation and nutrient fertigation systems

Control precise nutrient-water mix tailored to crop type and growth stage.

The software components of

Agroz OS

Integrated Communication and Email Solutions for Farm Management

Software solutions supported by **Microsoft Azure** and **Microsoft Azure AI.**

AI Agent System

Supported by **Microsoft AI** and capable of presenting **complex agricultural decisions** to farm managers and farm owners and **autonomously executing such decisions** after human approval is received.

Agroz ERP

Software system that **tracks** every aspect of the vertical farm's **business activities.** It is also accessible as a mobile application.

Intuit QuickBooks

Accounting software that aids in financial reporting and bookkeeping.

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Strategic Partnerships

Agroz is currently a Microsoft Independent Software Vendor (ISV) and Microsoft AI Cloud Partner.

Our relationship with Microsoft through the Microsoft AI Cloud Program has allowed us to build, publish and develop our **cloud-based Agroz OS software application** on Microsoft Azure.

We would be using the latest **generative artificial intelligence (GenAI)** technologies made available through **Microsoft Azure OpenAI** Service to build and develop **Agroz Copilot.**

Agroz Copilot is a **GenAI application** which enables human farmers to **input queries and instructions** into the application and **receive recommendations** from the application to assist with daily tasks.

Established a strategic business partnership with AEON, a leading Malaysian retailer which we believe can **revolutionize** the **traditional grocery shopping experience.**

We grow fresh vegetables within the **educational vertical farm ("EduFarm")** at the **AEON Mall Alpha Angle** which are sold directly to visitors.

We have a showcase display at the **AEON MaxValu Prime** at The Sphere, Bangsar South, Malaysia.

Customers can choose the vegetables they wish to purchase at our sales counter, thereby applying a unique concept we introduced called **"Farm-in-Supermarket."**

10,021 sqft
Indoor CEA vertical farm

Kota Damansara

5,239 sqft
EduFarm

AEON Mall Alpha Angle

CEA Vertical Farms We Operate and Manage

Currently, the CEA vertical farms we operate and manage include:

- A 10,021 square foot indoor CEA vertical farm in Kota Damansara;
- A 5,239 square foot EduFarm at the AEON Mall Alpha Angle, a shopping center in Wangsa Maju, Kuala Lumpur, Malaysia ("AEON Alpha Angle"). The Malaysia Book of Records recognizes the EduFarm as the **largest indoor vertical farm located inside a shopping mall in Malaysia.**
- In June of 2024, the Malaysian government, through the Ministry of Agriculture and Food Security, recognized the EduFarm for meeting its standards for Malaysian Good Agricultural Practices ("myGAP") in being pesticide free. This certification covers 20 types of vegetables, including green butterhead, red butterhead, green coral, red coral, wild rocket, green kale, and arugula, to name a few.


National Record

This Is To Certify That

AGROZ GROUP SDN BHD

is listed in

THE MALAYSIA BOOK OF RECORDS

for having the

LARGEST INDOOR VERTICAL FARM IN A SHOPPING MALL

Total : 5,238.57 sq ft

Date : February 24, 2024

Venue : AEON Alpha Angle, Wangsa Maju, Kuala Lumpur

In conjunction with "AEON 40th Anniversary"

TAN SRI DATUK DANNY OOI

DATO' SERI (DR) MICHAEL TIO

Sale of Fresh Produce

To date, we have successfully grown over 50 crops and are currently selling 21 varieties on the market. We expect to maintain our focus on the superfood category in 2025 as part of our ongoing product strategy.


Loose Leaf Lettuce


Crispy lettuce


Ezfrill lettuce


Gem lettuce


Iceberg lettuce


Bok choy


Siew pak choy


Green kale


Red kale


Arugula


Dino kale


Basil


Green oak


Red oak


Green butterhead


Green coral


Red butterhead


Parsley


Wild rocket


Red coral


Mint (lemon balm)

The Global Agricultural Market

The rising global food demand is driving the demand for higher crop yields. As an alternative to conventional produce gathering methods, CEA vertical farming can cater to the needs of this rising global food demand.

Global agricultural technology market

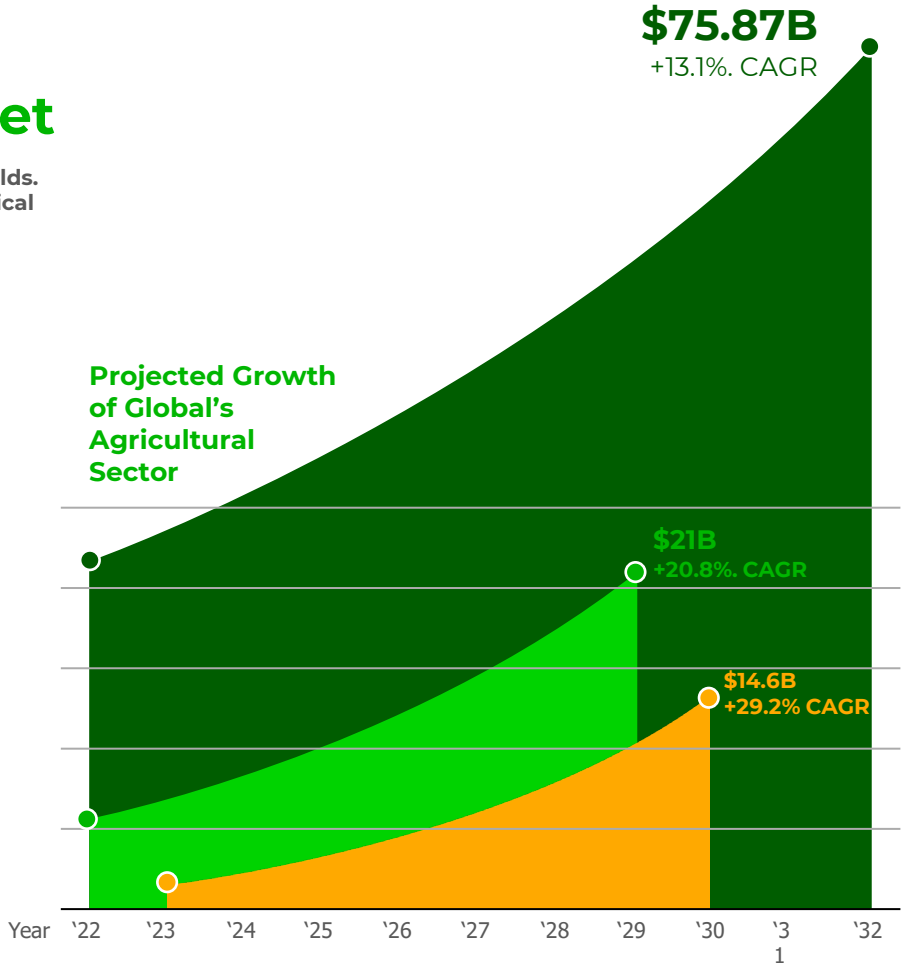
The global agricultural technology market was valued at USD $22.1 billion in 2022, and is projected to grow to over USD $75.87 billion by 2032, a CAGR of 13.1%.

Global market size of vertical farming

The global market size of vertical farming was valued at USD $5.6 billion in 2022 and the market is projected to experience a CAGR of 20.8%, reaching USD $21 billion by the year 2029.

Market size of CEA vertical farming in the Asia-Pacific

The market size of CEA vertical farming in the Asia-Pacific region reached US$ 2.43 billion in 2023 and is projected to experience growth at a CAGR of 29.2% from 2024 to 2030.



Source: Spherical Insights, Future Market Insights, Statista, and J&A Capital Markets Report by Jahani & Associates.

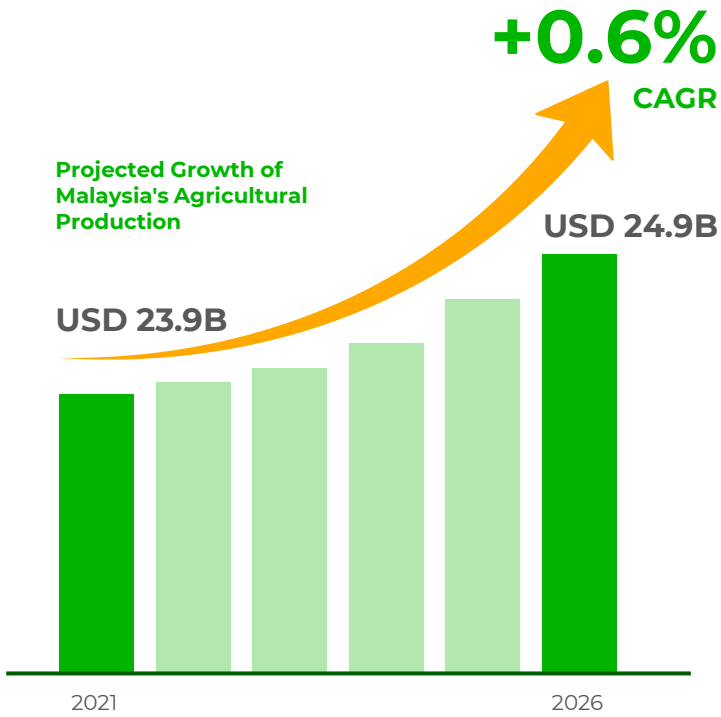
The Malaysian Agricultural Market

In 2022, agriculture was the third-highest GDP contributor to the Malaysian economy, constituting approximately 8.93% of its GDP. We believe we can cater to the needs of this growing demand with our high-quality products.

Within Malaysia, agricultural production is projected to grow at a CAGR of 0.6% from 2021 to 2026, reaching USD 24.9 billion by 2026, compared to USD 23.9 billion in 2021.

The Malaysian government has also been **supportive of improved technology and innovation in the agricultural sector**, which we believe will contribute further to the **growth of the Malaysian CEA vertical farming market**.

We believe this growth will allow us to **establish a favorable position in the market**, especially given our advantages over competitors. The revenue potential of CEA vertical farming is also expected to lead to growth in this industry in the years to come.

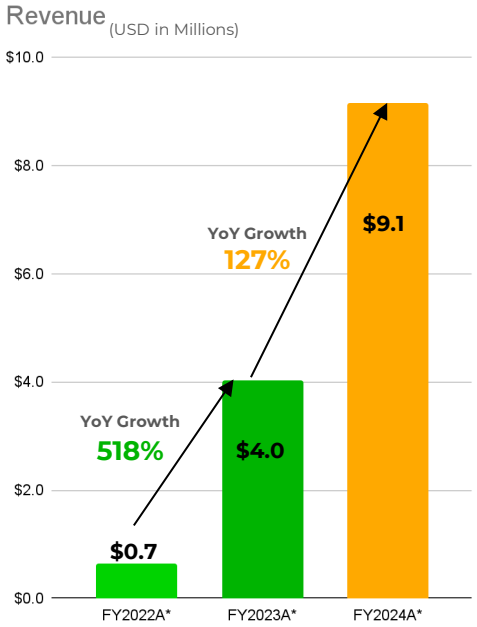


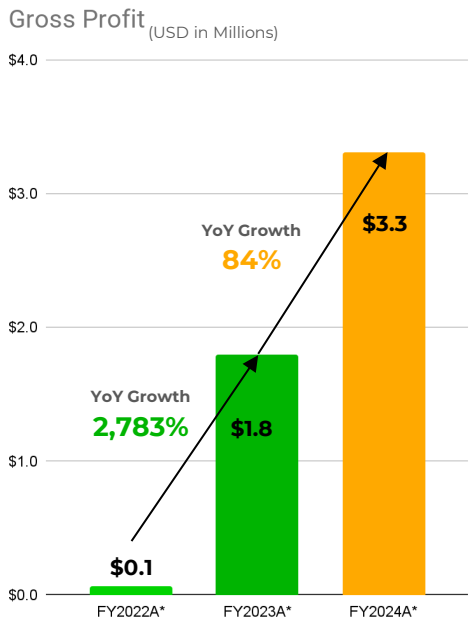
Agriculture Sector | **3rd highest GDP contributor in 2022** | **8.93%**

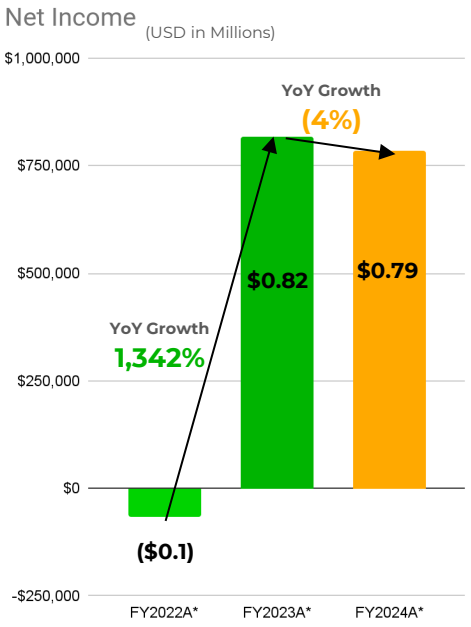
Source: ReportLinker

Sources: https://www.reportlinker.com/clp/country/2/726406, https://www.statista.com/statistics/318732/share-of-economic-sectors-in-the-gdp-in-malaysia/, https://www.statista.com/statistics/1338541/malaysia-share-of-agriculture-to-gdp-by-segment/

Financial Highlights







*Audited financial figures

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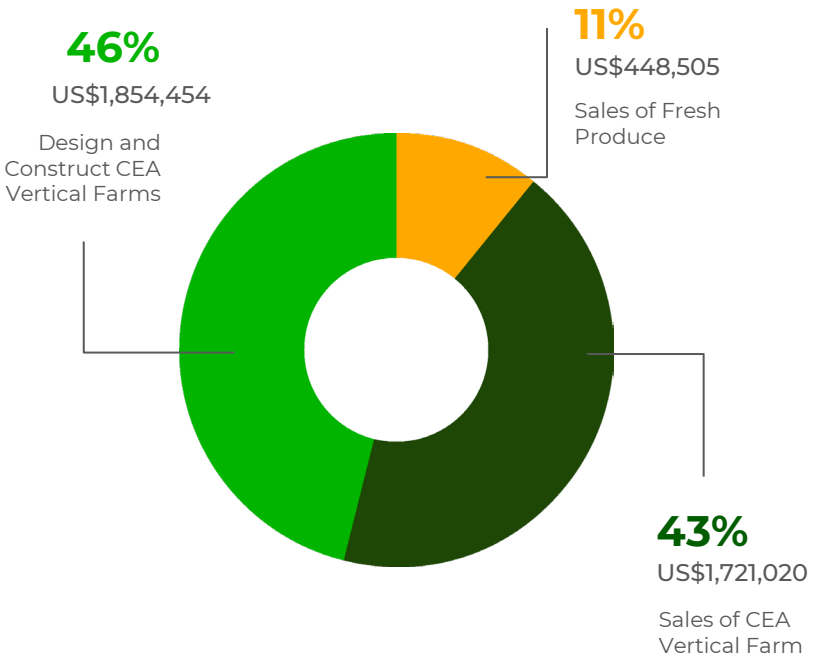
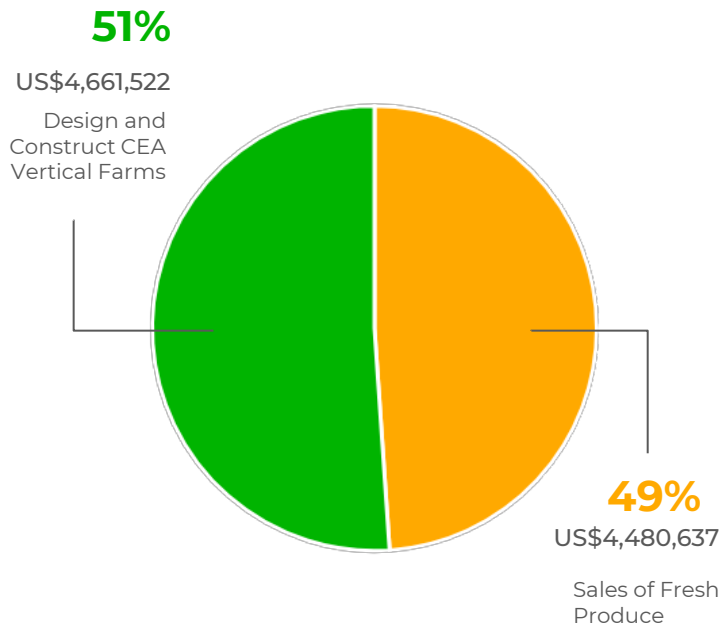
Revenue Breakdown



FY2023A* Revenue

US$4.0 million



FY2024A* Revenue

US$9.1 million

*Audited financial figures

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Awards

Best Agrotechnology Award (2024)

Presented by the **Ministry of Agriculture and Food Security** on September 13, 2024, honoring Agroz Group's **innovation and outstanding contributions** to agricultural technology.

Emerging Brand Legend Award (2024)

Awarded by the **Branding Association of Malaysia** on September 30, 2024, recognizing Agroz Group's **rapid growth and strong market potential** in Malaysia's competitive landscape.

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Our Leadership Team

Gerard Lim Kim Meng
Director & CEO

Mr. Gerard is the Director and Chief Executive Officer of Agroz Inc.

He has more than 28 years of experience in the technology, media and telecommunications sector, and has served as Chief Digital Officer at the Malaysian Communications and Multimedia Communications, a regulatory body of the Malaysian government responsible for the regulation of communications and multimedia industry.

From January of 2021 to the present, Mr. Gerard served as an independent non-executive director of Allianz Malaysia Berhad, a leading insurer in Malaysia.

Lim Chun Hoo
Director

Mr. Lim has served as the Company's director since its inception in August of 2023.

Mr. Lim is a seasoned corporate consultant board member and senior management of several private and public listed companies. He has accumulated 15 years of experience across the corporate and finance industry.

Mr. Lim graduated with a Bachelor of Arts (Honors) in Finance and Investment Management from the University of Northumbria, Newcastle upon Tyne, United Kingdom in 2010.

Adrian Lee Wee
Chief Technology Officer

Mr. Adrian has served as the Company's Chief Technology Officer since January 2024.

Mr. Adrian has worked in the technology industry for over 20 years. He started his career in this field at Microsoft. During his tenature at Microsoft, he managed to grew MSN Search by 110% YoY in Singapore and 80% YoY in Malaysia.

After Microsoft, Adrian served as Chief Executive Officer of the Indonesian division and Chief Technology Officer of the Southeast Asian division in Grey Group, a company co-founded by him.

Sim May Jin
Chief Financial Officer

Ms. Sim has served as the Company's Chief Financial Officer since January 2024.

Ms. Sim was previously a vice president of finance of an insurance company in Malaysia and has 13 years of experience with various insurance companies. She is highly experience planning, designing, and implementing finance operations, as well as reporting systems and processes.She is a certified accountant, having been a member of the Association of Chartered Certified Accountants since 2009 and being a Chartered Accountant as certified by the Malaysia Institute of Accountants since 2013.

Independent Directors

Muhammad Arshad Chaudhry
Independent Director Nominee

Mr. Chaudhry is a seasoned executive with over 33 years of global experience building businesses across Asia, Africa, Oceania, and Europe.

He currently serves on the Advisory Boards of CEDEM AG, a Swiss nutraceuticals company, and Asian Food Industries, Pakistan. Prior to retiring from Nestlé in 2022, he held various leadership roles, including Senior Vice President, managing Nestlé's $9 billion Infant Nutrition business with a team of over 7,000 associates, and CEO of Nestlé Indonesia.

Mr. Chaudhry also served on several internal and joint venture boards during his tenure at Nestlé.

Pauline Kok
Independent Director Nominee

Ms. Kok is a fellow professional chartered certified accountant (FCCA) and a member of the Malaysian Institute of Accountants. She has 19 years of external audit experience across a broad range of industries within the public sector, including IT services and e-commerce, property development, construction, infrastructure, and investment properties, just to name some.

Her clients have included publicly listed companies and government-linked companies. In 2016, she founded Messrs. KP ("Messrs. KP") a licensed audit firm providing assurance services. She has served as Partner of Messrs. KP since its inception.

Benjamin Tan Hua Seng
Independent Director Nominee

Mr. Tan is an experienced entrepreneur, business strategist, and investor. He founded his first company, Information Laboratories, a web agency, in 1995 while studying at the National University of Singapore.

In April 2023, he co-founded Ascend Angels, an angel investment firm, where he played a key role in overseeing its growth, partnerships, and marketing strategy.

Prior to Ascend Angels, Mr. Tan founded Mayhem Group in 2016, a Singapore-based investment firm focused on digital startups. As Managing Director of Mayhem Group, he actively supports early-stage founders in refining their products, business models, and securing investment.

Investment Highlights

- **Large & Growing Total Addressable Market:**
  - The global agricultural technology market projected to expand at a CAGR of 13.1% from 2022 to 2032[1].
  - In Malaysia, agricultural production is projected to grow at a CAGR of 0.6% from 2021 to 2026, reaching USD 24.9 billion by 2026, compared to USD 23.9 billion in 2021[2].

- **Strong Revenue & Gross Profit Growth:**
  - Achieved revenue growth of 127% and gross profit of 84% for FY2024 year-over-year.

- **Proprietary & Advanced Agricultural Technology:**
  - Competitive advantage stemming from proprietary Agroz OS system, which integrates hardware, software and AI solutions to optimize farm productivity.

- **Comprehensive Expertise in Vertical Farming:**
  - Holistic approach combining expertise in designing, constructing, and managing vertical farms, ensuring seamless integration of operations and consistent product quality.

- **Strategic Partnerships with Industry Leaders:**
  - Business partnership with AEON, a leading Malaysian retailer which we believe can revolutionize the traditional grocery shopping experience.
  - Agroz is currently a Microsoft Independent Software Vendor (ISV) and Microsoft AI Cloud Partner.

1. Source: Spherical Insights, Future Market Insights, Statista, and J&A Capital Markets Report by Jahani & Associates.
2. Sources: https://www.reportlinker.com/clp/country/2/726406, https://www.statista.com/statistics/318732/share-of-economic-sectors-in-the-gdp-in-malaysia/, https://www.statista.com/statistics/1338541/malaysia-share-of-agriculture-to-gdp-by-segment/

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